

# AMP Capital Sustainable Share Fund

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ABN 59 001 777 591  
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## Information Memorandum



CERTIFIED BY RIAA

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## About this Information Memorandum

This Information Memorandum contains important information about investing in the AMP Capital Sustainable Share Fund (the Fund). This information is of a general nature only and does not take into account your individual investment objectives, financial situation or needs. Before making a decision about investing or reinvesting in the Fund you are encouraged to:

- read this Information Memorandum and associated documents such as the Fund's constitution
- conduct your own independent investigations and analysis of the Fund, and
- obtain appropriate financial, legal or tax advice.

## AMP Capital Sustainable Share Fund

ARSN 095 791 192

APIR code AMP0450AU

Unit class Wholesale

### Important information

AMP Capital Investors Limited, referred to in this Information Memorandum as 'AMP Capital', 'we' or 'us', is the responsible entity of the AMP Capital Sustainable Share Fund (the Fund) and issuer of this Information Memorandum. No other company in the AMP Group is responsible for any statements or representations made in this Information Memorandum.

The Fund is a managed investment scheme structured as a unit trust and registered under the Corporations Act 2001 (Cwlth), referred to in this Information Memorandum as the Corporations Act.

The Fund is subject to investment risks, which could include delays in repayment, and loss of income and capital invested. No company in the AMP Group assumes any liability to investors in connection with investment in the Fund or guarantees the performance of our obligations to investors, the performance of the Fund or any particular rate of return. The repayment of capital is not guaranteed. Investments in the Fund are not deposits or liabilities of any company in the AMP Group.

This Information Memorandum is not a Prospectus or Product Disclosure Statement for the purposes of the Corporations Act and has not been lodged with the Australian Securities and Investments Commission.

The offer in this Information Memorandum is available only to eligible persons as set out in this Information Memorandum, who receive the Information Memorandum (including electronically) within Australia. We can only accept applications signed and delivered from within Australia. We cannot accept cash.

This offer is subject to the terms and conditions described in this Information Memorandum. We reserve the right to change these terms and conditions (see 'Changes to the information in this Information Memorandum' on page 16) and to refuse or reject an application.

Unless otherwise specified, all dollar amounts in this Information Memorandum are Australian dollars.

No representation or warranty, express or implied, is made in relation to the accuracy or completeness of the information provided in this document or any other information concerning AMP Capital otherwise provided to recipients. By accepting a copy of this document, you agree to be bound by the limitations set out in this disclaimer.

# About AMP Capital Investors

AMP Capital Investors is a specialist investment manager with \$96.9 billion in funds under management as at 31 December 2009.

As a wholly owned subsidiary of AMP Limited, we operate with a pure investment focus, while benefiting from the resources of our parent. Our team of over 230 in-house investment professionals and a carefully selected global network of investment partners allows us to offer significant depth and breadth of investment expertise.

Increasingly, delivering superior returns to our clients involves looking beyond traditional techniques, to a new generation of investment portfolios. This involves the blending of any number of inputs such as securities, asset classes, geographic regions, styles and even managers to seek to obtain the optimal risk and return outcomes. To do this well requires real depth of in-house investment expertise, a business philosophy open to partnering, and specialist capabilities designed to integrate and maximise the two.

At AMP Capital we have specialist investment teams across a diverse range of disciplines. Each team focuses on searching out and creating the best investment outcomes for our clients. We also collaborate with like-minded investment specialists around the world, leveraging our joint expertise to create new investment opportunities.

Our investment approach is characterised by three distinctive capabilities:

- **Great investment research** Our specialist investment teams interact, sharing knowledge and insights to gain multiple perspectives. This diversity of thought allows us to see things differently and discover new ways to capitalise on the inefficiencies in the market. Most importantly, we make use of our research findings to add value to our clients' portfolios.
- **Deal sourcing** Our scale, brand and relationships give us a competitive edge in deal sourcing and origination. Strong networks and industry contacts, combined with our reputation and experience, provide access to scarce assets. This opens up new and different investment opportunities for our clients.
- **Portfolio construction and packaging** The new generation of investment portfolios demand increasingly complex portfolio construction decisions. With this in mind, we have developed proprietary skills and processes that allow us to select and blend a wide range of investment inputs, from individual securities to the right investment partner. We use these skills to meet the diverse risk return objectives of our clients.

Underpinning these capabilities are our people. We seek to attract the best people, invest in their ongoing professional development, and ensure their interests are clearly aligned with those of our clients.

The combination of our scale, breadth and capability provides access to superior investment opportunity. Reliably, consistently, repeatedly.

**Investing. It's what we do.**

## The Certification Symbol



CERTIFIED BY RIAA

AMP Capital has been certified by the Responsible Investment Association Australasia (RIAA). The Responsible Investment Certification Program helps investors by providing standardised and consistent information about certified responsible investment products, services and policies. The Certification Symbol signifies that a product or service offers an investment style that takes into account environmental, social, governance or ethical considerations along with financial returns. The Symbol also signifies that AMP Capital has adopted strict disclosure practices for the Fund offered in this PDS, as required under RIAA's Responsible Investment Certification Program for the category of Fund Manager.

The Certification Symbol is a Registered Trade Mark of RIAA and detailed information about RIAA, the Symbol and the AMP Capital Sustainable Share Fund's methodology, performance and stock holdings can be found at [www.responsibleinvestment.org](http://www.responsibleinvestment.org), together with details about other responsible investment products certified by RIAA.<sup>1</sup>

RIAA has provided consent to the use of the Certification Symbol in this PDS and to the inclusion of the statements above. RIAA is not responsible for any other part of the PDS and was not involved in the preparation or issue of the PDS, and had not withdrawn its consent prior to the date of issue of the PDS.

<sup>1</sup>The Responsible Investment Certification Program does not constitute financial product advice. Neither the Certification Symbol nor RIAA recommends to any person that this financial product is a suitable investment or that returns are guaranteed. RIAA is not a financial services business and does not hold an Australian Financial Services Licence.

# About the AMP Capital Sustainable Share Fund

## Overview

The AMP Capital Sustainable Share Fund invests primarily in companies listed on the Australian Securities Exchange, with the objective of providing investors with competitive returns.

### Integrated process

To achieve this objective we use our 'Sustainable Alpha' investment process which integrates environmental, social and governance analysis with financial analysis to look beyond traditional indicators of corporate success.

AMP Capital was one of the first fund managers to use this integrated approach to gain deeper insights into a company's growth and risk elements.

### Blended investment style

The Fund's investment style blends value and growth characteristics, identifying stocks that are either:

- undervalued in the market, or
- show the potential for strong growth.

This provides the Fund with the potential to deliver strong returns across a range of market conditions.

## Company selection

Our experience in managing funds with a sustainable focus over the past eight years has shown that a company's value is not just in tangible assets such as investments and capital assets but also in intangible assets. Intangible assets include intellectual property, the quality of a company's customer and employee relationships and supply chain, brand and company reputation, and the company's environmentally sustainable practices.

In selecting the companies in which the Fund may invest, we look at these intangible assets in order to expose the hidden factors that contribute to the value of each company.

By researching these dimensions of company performance, we can add value for investors by identifying undervalued companies that have the potential to perform well now and into the future.

'Our investment approach' on page 6 provides further information about how we select companies using our Sustainable Alpha approach.

## At a glance

<b>Investment objective</b>	To provide a total return (income and capital growth), after costs and before tax, above the Fund's performance benchmark on a rolling 3 year basis.
<b>Performance benchmark</b>	S&P/ASX 200 Accumulation Index
<b>Suggested minimum investment timeframe</b>	5 to 7 years
<b>Who can invest?</b>	Wholesale clients as defined in Section 761G of the Corporations Act
<b>Minimum investment amount</b>	Initial – \$10,000,000 Additional – \$100,000
<b>Management costs</b>	Management fee – 0.7159% pa Recoverable expenses – 0.02% pa estimate See the 'Fees and costs' section of this Information Memorandum for other fees and costs that may apply. The total amount of fees you will pay will vary depending on the total value of your investment.
<b>Distribution frequency</b>	The Fund aims to pay distributions half yearly (see 'Distributions' on page 11).

See the 'Fund profile' section of this PDS for more detailed information about the Fund.

## Benefits of investing in the Fund

For investors seeking to potentially add value and outperformance, the Fund provides:

- access to our 'Sustainable Alpha' investment process, which
  - seeks out the value in companies through their intangible assets, revealing a wider range of corporate growth drivers and risk factors, and
  - involves constructive engagement with managing directors and key staff to encourage them to improve the company's environmental, social and governance performance
- the potential to deliver strong returns across a range of market conditions, through an investment style that blends value and growth characteristics
- exposure to the investment expertise of our specialist Sustainable Alpha team of portfolio managers and social/environmental research specialists, and
- access to AMP Capital's experience as manager of one of the largest portfolios of investments with a sustainable focus in Australia - \$2.9 billion as at 30 September 2009.

## Investment risks

All investing involves risk, and you should consider investment risks before making an investment decision. The key risks of investing in the Fund include or are associated with:

- share market investments – the risk of capital loss exists, especially over the shorter term, and
- companies – factors such as management changes may affect a company's performance.

Risks of investing specific to the Fund may also include or be associated with:

- interest rates
- credit, and
- derivatives.

The 'Risks of investing' section of this Information Memorandum provides further information about the risks noted above, as well as information about other investment risks of which you should be aware.

## Further information

If you have questions about investing in the AMP Capital Sustainable Share Fund or require further information, please contact our Client Services team on 1800 658 404 between 8.30am and 5.30 pm Sydney time, Monday to Friday.

Further information about the Fund is also available online at [www.ampcapital.com.au](http://www.ampcapital.com.au). This information includes performance reports. When reading Fund performance information, please note that past performance is not a reliable indicator of future performance and should not be relied on when making a decision about investing in the Fund.

# Our Sustainable Alpha investment approach

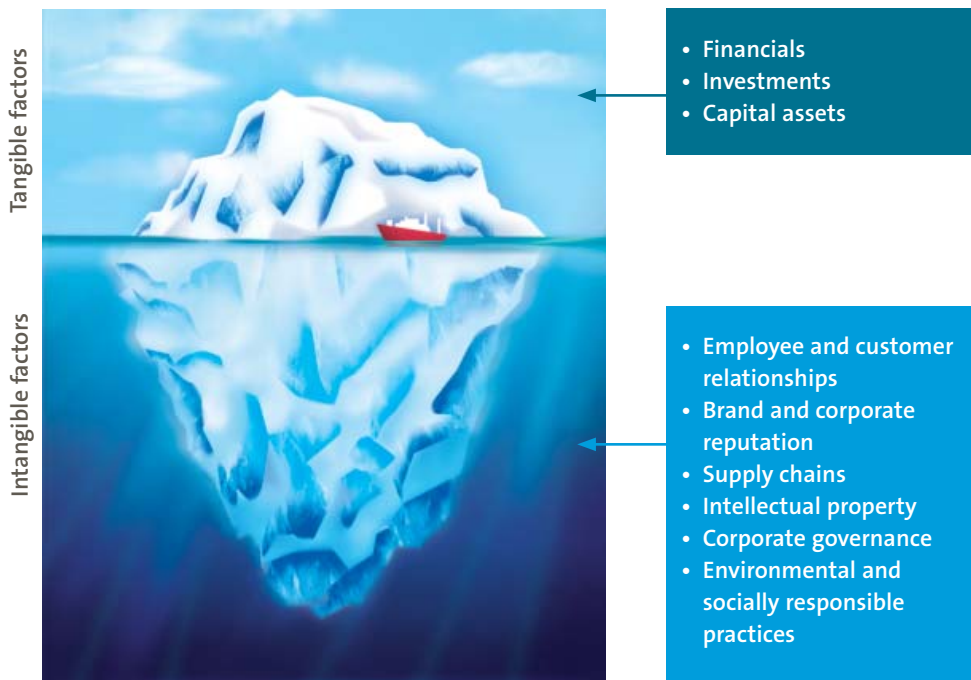
Our Sustainable Alpha investment process is an active, bottom up approach that systematically integrates environmental, social and governance factors with financial measures to gain deeper insights into a company's growth and risk elements.

We have found that companies which are proactive in taking these factors into account are generally more successful, and subsequently have the potential to add greater investment value, than companies who do not place an emphasis on these factors.

## Recognising hidden factors

Our research into the top 100 companies listed on the Australian Securities Exchange has identified that over 75% of a company's value is made up of intangible factors such as corporate reputation, the way a company manages and retains its employees, the quality of its value chain, its occupational health and safety practices, and its commitment to environmental and socially responsible practices.

The Sustainable Alpha investment process enables us to add value for investors by integrating these intangible factors into the company selection process, to expose the hidden factors that contribute to a company's value.





## Company selection

In using our Sustainable Alpha process to select companies as investments for the Fund, we consider sustainability issues at the analysis, research, risk assessment and portfolio construction stages. We also consider these issues in the ongoing maintenance of the Fund’s portfolio.

This integration of environmental, social and governance factors with financial measures enables us to look beyond traditional indicators of corporate success and identify undervalued companies that have the potential to perform well, now and into the future.

### Company analysis

An initial quantitative review of stocks, on a range of financial measures of value and ‘price and earnings momentum’, helps focus our attention on emerging areas of value and where risks to valuations might exist. Price and earnings momentum is a measure of share price movement and revisions to earnings forecasts.

This initial review, combined with research into issues such as industry structure, managerial capability and secular trends (eg demographics and changing consumer values), helps us understand issues associated with companies’ long term growth and risk profiles. The research aspect of the process is mainly done through company visits, managerial interviews and in depth analysis of the value chain involving customers, suppliers and competitors.

### Sustainability research

Our environmental, social and governance (ESG) researchers profile and rank companies based on over 200 criteria, with company performance ranked on measures of sustainability, environmental and social responsibility and corporate governance.

As some sectors may exhibit considerable environmental, social or governance risks, companies operating in these sectors are required to show proof that they are capable of managing these risks before we will consider the company as an investment for the Fund.

As part of the analysis process, ESG researchers also conduct industry sector based studies. These studies consider the key industry sustainability drivers and company specific intangible factors influencing longer term investment returns from listed companies within major industries.

Sustainability research covers companies within ‘industries of the future’ and companies considered to be leaders in corporate social responsibility.

### Industries of the future

These include health care, renewable energy, mass transport and recycling and typically exhibit strong growth prospects driven by environmental, social and governance issues such as mandatory renewable energy targets, government recycling initiatives and water restrictions. Companies in these industries are often forecast to experience above average growth rates as increasing government regulation and changing social needs create an accelerated demand for their products.

### Leaders in corporate social responsibility

These include companies in traditional sectors such as banking, insurance and property, where we consider those companies to be leaders in social and environmental performance. Companies are assessed on corporate social responsibility factors that include environmental management, community relations, workplace practices, corporate governance and human rights.

### Portfolio construction

We seek to overweight stocks that tend towards attractive valuation and positive price and earnings momentum, with the objective of constructing a diverse yet focused portfolio that aims to deliver competitive returns, balanced by sustainability outcomes.

### Maintaining the portfolio

One of the key aspects of maintaining the Fund’s portfolio is that we encourage companies to improve their environmental, social and governance performance. We do this through constructive engagement with managing directors and key staff.

For investors in the Fund, this means important environmental, social and governance issues will continue to be considered by the companies in which the Fund invests.

## The investment team

AMP Capital's Sustainable Alpha team is made up of portfolio managers and environmental and social researchers. Each team member has specialist experience in either financial analysis or environmental, social and governance analysis, with an increasing number of team members becoming trained across both disciplines.

Additionally, the team has access to the resources of our Australian share teams and the AMP Capital Sustainable Funds' Advisory Committee. The Committee, made up of external environmental, social and governance experts, provides advice and guidance to the Sustainable Alpha team in relation to environmental, social and governance policies and practices.

## Research papers

The Sustainable Alpha team produces research papers that outline our views on best practice standards and investment policies. These papers are used in our constructive engagement with key stakeholders such as companies, governments, industry bodies and non-government organisations. Research papers are available to investors, and can be obtained online at [www.ampcapital.com.au](http://www.ampcapital.com.au) or by contacting us.

## Investors' Group on Climate Change

AMP Capital was a founding institution of the Investors' Group on Climate Change (IGCC). Our contribution to the IGCC is co-ordinated through our Sustainable Alpha team.

The IGCC aims to raise awareness, within the investment industry, of the impacts of climate change, and encourages best practice approaches to including these impacts into investment analysis.

# Fund profile

## The Fund's investments

Shares listed on the Australian Securities Exchange<sup>1</sup> 90-100%

Cash and fixed interest securities<sup>2</sup> 0-10%

1. Where it is consistent with the Fund's objectives, the Fund may also have a small exposure to companies that are unlisted and that we believe are likely to be listed. The Fund may also invest up to 5% in international shares.
2. The assessment of environmental, social and governance standards does not apply to these components.

## Borrowing

We may use borrowing to meet the Fund's short term liquidity needs, such as to fund withdrawals. It is not our policy, however, to gear the Fund (borrow against the Fund's assets for investment purposes).

## Derivatives

Derivatives are financial tools that enable investors to obtain returns from exposure to a particular security without physically purchasing that security. We may use derivatives in the Fund to reduce risk, or to gain exposure to physical investments where this is consistent with the Fund's objectives.

## Currency management

Generally the Fund's international shares are hedged back to Australian dollars.

## Sustainability disclosure statement

We systematically address labour standards, together with environmental, social and governance standards, when deciding whether to buy, hold or sell shares on behalf of the Fund.

We rate companies on a matrix which considers:

- industries by sustainability, and
- a company's environmental, social and governance (ESG) performance with each factor weighted according to AMP Capital's assessment of the importance of these factors to each industry.

In selecting companies, we require higher ESG performance for companies that have lower levels of sustainability.

## Characteristics of AMP Capital's sustainability approach

- **Seeking out 'Industry of the future' companies** within sectors with the most socially and environmentally sustainable performance outcomes. These sectors include education and training, health care, renewable energy, waste management and mass transport.
- **Exclusion of industries judged to be least sustainable** on their social and environmental performance outcomes. This results in exclusions of companies with material exposure to the production or manufacture of alcohol, armaments, gambling, nuclear power (including uranium), pornography and tobacco. 'Material exposure' is considered to be where a company has an exposure of more than 10% based on financial criteria such as revenue.
- **Identify leaders in traditional sectors** who take a leading and pro-active approach to community, workplace, governance, environmental and business ethics issues.
- **Higher hurdles for less sustainable industries.** In less sustainable industries such as oil and mining, we expect companies to take a proactive and leading approach to corporate social responsibility.
- **Active financial analysis** is used with the aim of identifying those stocks, from the approved 'universe' of stocks, which are expected to outperform.

In addition, we engage constructively with companies to manage social and environmental challenges.

## Standards for assessment

When considering companies in which to invest, the Fund draws on a range of general and industry specific standards including:

- **Labour standards** including occupational health and safety (OH&S) and employment laws, international labour standards (eg International Labour Organisation Core Standards, UN Declaration of Human Rights), the level of development of OH&S and employment management systems and OH&S and employment performance outcomes
- **Environmental standards** including domestic and international environmental law, a company's level of development of environmental management systems (eg the ISO 14001 environmental management standard), and environmental performance outcomes
- **Social standards** including consultation and involvement with the local and broader community, and the level and quality of sustainability reporting to shareholders
- **Ethical standards** including corporate governance practices and specific industry and company law, and best practice regarding relationships with suppliers, customers and competitors.

## Retention and realisation policies

If a company falls below our sustainability standards, under normal circumstances it is sold within six months. A company may also be sold at any time for financial reasons.

## Application of ESG standards

The assessment of environmental, social and governance (ESG) only applies to the Fund's equity component, which makes up at least 90% of the Fund's assets, and not to the cash and fixed interest securities component.

We monitor companies against our ESG standards on an ongoing basis.

## Further information

Further information about our investment process and the sustainability considerations we take into account can be obtained online at [www.ampcapital.com.au](http://www.ampcapital.com.au) or by contacting us.

# Distributions

The Fund aims to pay distributions half yearly.

You should be aware that although the Fund's objective is to pay distributions half yearly, the amount of each distribution may vary or no distribution may be payable in a six month period.

Unit prices will normally fall after the end of each distribution period. Consequently, if you invest just before the end of a distribution period, some of your capital may be returned to you as income in the form of a distribution.

Distributions paid are based on the income earned by the Fund and the number of units you hold at the end of the distribution period.

## Payment of distributions

You can choose to have distributions:

- paid directly into your current nominated account, or
- reinvested in the Fund

by indicating your selection on your application form. If no selection is made, distributions will be reinvested.

## Reinvestment

The issue price for reinvested distributions is determined by the net asset value (adjusted by any distribution payable) and the number of units on issue in the unit class as at the last day of the distribution period. No buy spread is applied to reinvested distributions.

# Risks of investing

## All investing involves risk

Generally, the higher the expected return, the higher the risk.

Whilst the Fund is managed with the aim of providing competitive investment returns against the Fund's performance benchmark and protecting against risk, you should be aware that the Fund is subject to investment risks, which could include delays in repayment, the non-payment of distributions and loss of capital invested.

Investment risks can affect your financial circumstances in a number of ways, including:

- Your investment in the Fund may not keep pace with inflation, which would reduce the future purchasing power of your money.
- We may not be able to achieve the stated aims and objectives of the Fund.
- The amount of any distribution you receive from

the Fund may vary or be irregular, which could have an adverse impact if you depend on regular and consistent distributions to meet your financial commitments.

- Your investment in the Fund may decrease in value, which means you may get back less than you invested.

The value of your investment in the Fund may be affected by the risks listed in this section and by other risks or external factors such as the state of the Australian and world economies, consumer confidence and changes in government policy, taxation and other laws.

As the risks noted in this section do not take into account your personal circumstances, you should consider the information provided in 'Making an investment decision' at the end of this section, before making a decision about investing or reinvesting in the Fund.

## Risks specific to the Fund

### Share market investments

Share market investments have historically produced higher returns than cash or fixed income investments over the long term. However, the risk of capital loss exists, especially over the shorter term.

### Companies

Specific risks relating to individual companies may include disappointing profits and dividends, and management changes.

### Interest rates

Cash and fixed income investments will be impacted by interest rate movements. While capital gains may be earned from fixed income investments in a falling interest rate environment, capital losses can occur in a rising interest rate environment. The risk of capital gain or loss tends to increase as the term to maturity of the investment increases.

### Credit

Fixed income investments are subject to default risk, which means that the credit issuer may default on interest payments, the repayment of capital or both.

### Derivatives

There are risks of losses to the Fund through the use of derivatives, and where derivatives are used by underlying funds in which the Fund invests. These risks include the risks that:

- the value of a derivative may not move in line with the value of the underlying asset
- a derivative position cannot be reversed
- losses may be magnified, and
- the party on the other side of a derivative contract delays or defaults on payments.

## Other risks

Other risks of investing may apply and you should seek appropriate advice before investing.

## Making an investment decision

As the risks noted in this section do not take into account your personal circumstances, you should consider the following before making a decision about investing or reinvesting in the Fund:

- read a current AMP Capital Sustainable Share Fund Information Memorandum and associated documents such as the Fund's constitution
- conduct your own independent investigations and analysis of the Fund, and
- obtain appropriate financial, legal or tax advice.

# Fees and costs

## Fee summary

Table 1

Management fee	0.7159% pa Calculated daily on the gross assets of the Fund. Paid to us monthly out of the Fund's assets and reflected in the unit price. The amount of this fee may be negotiable (see 'Differential fees' in this section).
Recoverable expenses	0.02% pa estimate Paid to us monthly out of the Fund's assets and reflected in the unit price.

Any management fees and recoverable expenses charged by underlying funds are included in the fees noted in Table 1; they are not an additional cost to you.

### Management fee

The management fee is charged on the value of the gross assets of the Fund. When calculating the value of the gross assets of the Fund for this purpose, we may value any units held by the Fund in underlying funds by reference to the gross assets of the underlying funds (that is, disregarding the value of any borrowings, other liabilities or provision in those underlying funds) rather than the net asset value.

### Recoverable expenses

The Fund's constitution entitles us to be reimbursed from the Fund for any expenses incurred in relation to the proper performance of our duties.

We may also recover other expenses relating to the operation of the Fund. These expenses include but are not limited to audit and legal fees, tax and accounting services, custody, administration and registry services and the cost of preparing disclosure documents. Internal expenses we incur in connection with these matters may also be recovered from the Fund. Recoverable expenses are included in the fees noted in Table 1. The recoverable expenses incurred by the Fund will not exceed 0.05% per annum.

## Maximum fees

The maximum fees that can be charged under the Fund's constitution are:

- Contribution fee – 5% of the application amount. We currently do not charge a contribution fee.
- Withdrawal fee – 5% of the withdrawal amount. We currently do not charge a withdrawal fee.
- Management fee – 3% per annum of the value of the assets of the Fund. We currently charge a management fee of 0.7159% per annum.

## Buy and sell spreads

Investments and withdrawals may incur buy and sell spreads, which are designed to ensure, as far as practicable, that any transaction costs incurred as a result of an investor entering or leaving a fund are borne by that investor, and not other investors.

Buy and sell spreads are calculated as a pre-determined estimate of the average of the costs the Fund may incur when buying or selling assets. They will be influenced by our experience of the costs involved in trading these assets or the costs that a fund has actually paid, and will be reviewed whenever necessary to ensure they remain appropriate.

Buy and sell spreads are additional to the fees noted in Table 1 and are retained within the Fund; they are not fees paid to us.

The buy spread (currently 0.25%) is taken out of application amounts. The sell spread (currently 0.25%) is taken out of withdrawal amounts.

## Other costs

### Transactional and operational costs

Transactional and operational costs associated with dealing with the Fund's assets may be recovered from the Fund in addition to the fees noted in Table 1. Transactional and operational costs may include transactional brokerage, stamp duty and the buy and sell spreads of any underlying fund. These costs will differ according to the type of assets in the Fund, and will be paid out of the Fund.

### Costs related to a specific asset or activity to produce income

The Fund may also incur costs (related to a specific asset or activity to produce income) that an investor would incur if they invested directly in a similar portfolio of assets, for example the costs of gearing. These costs will be paid out of the Fund and are additional to the fees noted in Table 1.

### Liabilities properly incurred

The Fund's constitution entitles us to be indemnified from the Fund for any liability properly incurred.

## Changes to fees and costs

Any of the existing fees can be changed without the consent of investors. However, we will give investors 30 days written notice of any intention to:

- increase the existing fees, expenses or recovery of expenses, or
- introduce contribution or withdrawal fees.

We may also introduce or increase other fees at our discretion. This may occur where increased charges are incurred due to government changes to legislation, increased costs, significant changes to economic conditions, or where third parties impose or increase processing charges. However, we currently do not foresee any reason why the management fee would be increased.

## Tax

The fees shown in Table 1 are inclusive of Goods and Services Tax (GST) and any applicable stamp duty, less reduced input tax credits. The benefits of any tax deductions, including additional input tax credits for GST, are passed on to investors in the form of reduced fees or costs.

For information about the tax implications of investing in the Fund, see the 'Tax' section of this Information Memorandum.

## Differential fees

We may negotiate a rebate of part of the management fee or charge a lower management fee with investors who are wholesale clients for the purposes of Section 761G of the Corporations Act or with AMP staff. Further information can be obtained by contacting us.

## Alternative forms of remuneration

We comply with the Investment and Financial Services Association and Financial Planning Association Joint Code of Practice on Alternative Forms of Remuneration, which requires us to maintain a register to record any material forms of alternative remuneration we may pay or receive. We will provide you with a copy of the register free of charge, on request.



# Tax

## Taxation treatment of your investment

It is important that you seek professional taxation advice before you invest or deal with your investment, as the taxation system is complex, and the taxation treatment of your investment will be specific to your circumstances and to the nature of your investment.

Generally, however, you are liable to pay tax at marginal rates each year on any distributions from the Fund (with the exception of a return of capital), even if the distributions are reinvested, although you may be entitled to tax credits or concessional income such as capital gains.

Please note that at the time of your initial or additional investment there may be unrealised capital gains or accrued income in the Fund. If these amounts are

subsequently realised, they may be returned to you as part of a distribution from the Fund.

In addition, there may be realised but undistributed capital gains or income in the Fund. These amounts may be returned to you as part of the next distribution from the Fund.

You may also be liable to pay capital gains tax on any capital gains received from disposing of your investment.

If the Fund holds investments which are located outside of Australia, the Fund's income may include non-Australian sourced income. You may be entitled to foreign tax credits for foreign tax already paid.

Other tax information is provided in the 'Fees and costs' section of this Information Memorandum.

# Investment in the Fund

## Who can invest?

Investment in the Fund through this Information Memorandum can only be made by persons who are 'wholesale clients' as defined in Section 761G of the Corporations Act.

Please note that we can only accept applications signed and delivered from within Australia.

## How to invest

### Initial investment

Complete the application form accompanying a current Information Memorandum and submit it to us with your initial investment amount of at least \$10,000,000. You can also make your initial investment by direct deposit (see the 'Applying for an investment in the Fund' section of this Information Memorandum).

### Additional investments

You can make additional investments of at least \$100,000 at any time. You will need to complete an application form each time you make an additional investment. Additional investments are made on the basis of the Information Memorandum current at the time of the additional investment.

More detailed information about how to invest is provided in 'Applying for an investment in the Fund' section of this Information Memorandum.

## Processing applications

We generally process applications each business day, using the close of business issue price for that day. A business day for us is any day other than Saturday, Sunday or a bank or public holiday in Sydney, NSW.

If we receive an application after 2.00pm or on a non-business day for us, we treat it as having been received before 2.00pm the next business day.

We normally determine the market value and net asset value of the Fund at least each business day, using the market prices and unit prices of the assets in which the Fund is invested.

The issue price is determined under the Fund's constitution by reference to the net asset value and transaction costs pertaining to the relevant class of units, and the number of units on issue in that unit class.

## Cooling off rights

Wholesale investors do not have cooling off rights in relation to investment in the Fund.

## The value of your investment

The Fund has a number of classes of units, each with its own unit price. Investments made through this Information Memorandum relate to Wholesale units.

Unit prices can rise and fall on a daily basis. Consequently, the value of your investment will vary from time to time.

The value of your investment at any point in time is calculated by multiplying the number of units you hold, by the Wholesale unit price current at that time. Unit prices are updated regularly online at [www.ampcapital.com.au](http://www.ampcapital.com.au) and can also be obtained by contacting us.

## Risk

The Fund is not capital guaranteed and the value of an investment in the Fund can rise and fall. You should consider the risks of investing before making a decision about investing in the Fund (see the 'Risks of investing' section of this Information Memorandum).

## Retaining this Information Memorandum

You should keep this Information Memorandum and any replacement or supplementary Information Memorandum, as you may need to refer to information about the Fund for ongoing investing. We will send you a current Information Memorandum and any replacement or supplementary Information Memorandum free of charge, on request.

## Changes to the information in this Information Memorandum

Before making a decision to invest or reinvest in the Fund, it is important to obtain a current Information Memorandum as information provided in an Information Memorandum may change from time to time.

If changes to the information in this Information Memorandum are not materially adverse to investors, we will update the relevant information online at [www.ampcapital.com.au](http://www.ampcapital.com.au). However, if a change is considered materially adverse to investors, we will issue a replacement or supplementary Information Memorandum which will be available online. You can obtain a copy of the updated information and any replacement or supplementary Information Memorandum free of charge, by contacting us.

If we intend to change the Fund's investment objective or investment approach, we will advise investors in writing, before making the change. See 'Changes to fees and costs' on page 14 for details about other times when we will write to investors before changing information in this Information Memorandum.

## Questions about your investment

Please contact our Client Services team on 1800 658 404 if you have questions relating to your investment.

# Accessing your money

## Requesting a withdrawal

Contact us in writing by mail or fax\*, telling us how much you wish to withdraw and giving your account details (see the back cover of this Information Memorandum for our mailing address and fax number). Withdrawal amounts will be paid to your nominated account.

### Minimum account balance

We generally require a balance of \$10,000,000 to keep your investment open. If your investment falls below this level, we may redeem your investment and pay the proceeds to you. We reserve the right, however, to accept lower account balances.

\* Please refer to 'Communication by fax' in the 'Additional information' section of this Information Memorandum.

## Processing withdrawal requests

Withdrawal requests are generally processed each business day. A business day for us is any day other than Saturday, Sunday or a bank or public holiday in Sydney, NSW.

If we receive a withdrawal request before 2.00pm on a business day, we will process the request using the close of business withdrawal price for that day. Withdrawal requests received after 2.00pm or on a non-business day for us are treated as having been received before 2.00pm the next business day.

We aim to process each withdrawal request within 10 business days of receiving the request (see 'Payment times' in this section).

### Total withdrawals

Where the total withdrawals exceed 5% of the net assets of the Fund on any one day, we may determine that part of the withdrawal amount payable consists of income.

## Withdrawal prices

We normally determine the market value and net asset value of the Fund at least each business day, using the market prices and unit prices of the assets in which the Fund is invested.

The withdrawal price is determined under the Fund's constitution by reference to the net asset value and transaction costs pertaining to the relevant class of units, and the number of units on issue in that unit class.

## Payment times

Although we aim to process withdrawal requests within 10 business days of receipt, you should be aware that:

- payment and processing of withdrawal requests is dependent on the Fund's cash position, and
- the Fund's constitution allows up to 30 days, or longer in some circumstances, to process withdrawal requests. These circumstances include
  - where we are unable to realise sufficient assets due to circumstances beyond our control, such as restricted or suspended trading in the market for an asset, or
  - if we do not consider it is in the best interests of investors to realise sufficient assets to satisfy a withdrawal request.

## Transfer of units

Please contact us for all transfer requests. Stamp duty will generally need to be paid on the transfer of units.

# Keeping you informed

We will provide you with the information listed below.

## Investment information

- Confirmation of each transaction
- A tax statement at the end of each tax year

## Fund information

- The Fund's annual financial reports
- A paper copy of any updated information free of charge, on request
- Any replacement or supplementary Information Memorandum free of charge, on request

## Online access

Online access allows you to view your account details at any time. To register for online access, please contact us.

# Additional information

## Rights attaching to each class of units

The Fund has a number of classes of units. This Information Memorandum relates to Wholesale units. Under the Fund's constitution, the different unit classes have different management and performance fees, expenses and distributions, but otherwise all classes of units have similar rights.

## Our legal relationship with you

The Fund is a managed investment scheme, structured as a unit trust and registered under the Corporations Act. The Fund's constitution provides the framework for the operation of the Fund and with this Information Memorandum, the Corporations Act and other relevant laws, sets out the relationship between us and investors. We will send you a copy of the Fund's constitution free of charge, on request.

## The Fund's constitution

Some of the provisions of the Fund's constitution, such as maximum fees, are discussed in this Information Memorandum. Further provisions relate to:

- the rights and liabilities of investors
- the times when processing of withdrawal requests can be extended, such as if the Fund is illiquid or it is not in the best interests of investors
- where taxes or other amounts can be deducted from payments to investors
- where transfers and applications may be refused
- our liability to investors in relation to the Fund, which is limited to any liability imposed by the Corporations Act, so long as we act in good faith and without gross negligence
- our powers, rights and liabilities as responsible entity of the Fund, including our power to invest the assets of the Fund, to deal with ourselves and our associates, to be paid fees and to be reimbursed or indemnified out of the assets of the Fund

- our right to be reimbursed by an investor or former investor for tax or expenses we incur as a result of their request, action or inaction, or to redeem units to satisfy amounts due to us from an investor
- changing the Fund's constitution, including in some cases without investor approval, such as to meet regulatory changes
- when we can terminate the Fund or retire, and what happens if this occurs, and
- voting rights.

Although the Fund's constitution limits an investor's liability to the value of their units, the courts have yet to determine the effectiveness of provisions like this.

## Complaints procedure

We have an established procedure to deal with any complaints. When we receive a complaint from you by telephone on 1800 658 404 or in writing to AMP Capital Investors Limited, GPO Box 5445, Sydney NSW 2001, we ensure an appropriate person properly considers the complaint, and we give you information about any further action available to you.

If we are unable to resolve your complaint within 24 hours, we will keep you informed, giving the time frame in which we expect to resolve the matter and the name of the representative managing the resolution of your complaint. We may also require additional information from you.

## Your privacy

Our main purpose in collecting personal information is so that we can establish your investment account and appropriately carry out administration associated with your account. If you choose not to provide the information requested in the application form, we may not be able to process your application.

The information collected may also be used for providing you with ongoing information about a range of financial services. Please let us know if you prefer not to receive this information.

We usually disclose information to other members of the AMP Group, financial advisers where applicable, and to external service suppliers who supply administrative, financial or other services that assist us in providing services to you.

The AMP Privacy Policy Statement sets out the AMP Group's policies on management of personal information. The policy can be obtained online at [www.ampcapital.com.au](http://www.ampcapital.com.au) or by contacting us.

Under the Privacy Act 1988 (Cwlth), you may access personal information we hold about you, although the Act does set out some exemptions to this. If you believe information we hold about you is inaccurate, incomplete or out of date, please contact us.

## Nominated representative

You may nominate a representative to operate your investment in the Fund on your behalf. Your nominated representative will be able to exercise the same powers as you under the Fund's constitution, including transacting on your investment account.

### Conditions

By nominating a representative, you agree to certain conditions, including indemnifying us against any liabilities arising out of the nomination of your representative. You will be provided with the full terms and conditions when you nominate your representative.

Please contact us if you require further information.

## Unit Pricing Discretions Policy

We may exercise certain discretions in determining the unit price of units on application and withdrawal in the Fund. Our Unit Pricing Discretions Policy, which can be obtained online at [www.ampcapital.com.au](http://www.ampcapital.com.au) or by contacting us, sets out the types of discretions that we may exercise and in what circumstances, our policies on how we exercise the discretions and the reasons why we consider our policies are reasonable. We are required to keep a record of any instance where we exercise a discretion in a way that departs from these policies.

## Communication by fax

When you communicate with us by fax, it is your responsibility to obtain confirmation from us that we have received your fax. We are not responsible for any loss or processing delay that occurs as a result of us not receiving a faxed communication. Please note that we do not accept a sender's fax transmission record as evidence that a communication has been received by us. You also indemnify us against any loss or liability arising from us acting on any fraudulent communication received by fax.

## Anti-money laundering and counter-terrorism financing

To comply with our obligations under anti-money laundering and counter-terrorism financing legislation, we must collect certain information about each investor, supported by relevant identification documents. Examples of identification documents include passports and driver's licences for individuals, and evidence of registration for entities such as companies. The documents you will need to provide are listed in the form you complete at the time of applying for an investment in the Fund.

By applying to invest in the Fund you warrant that:

- you comply and will continue to comply with all applicable anti-money laundering (AML) and counter-terrorism financing (CTF) laws and regulations, including but not limited to the laws and regulations of Australia in force from time to time (AML/CTF Law)
- you are not aware and have no reason to suspect that:
  - the moneys used to fund your investment in the Fund have been or will be derived from or related to any money laundering, terrorism financing or similar activities that would be illegal under applicable laws or regulations or otherwise prohibited under any international convention or agreement ('illegal activity'), or
  - the proceeds of your investment in the Fund will be used to finance any illegal activities
- you, your agent or your nominated representative will provide us with all additional information and assistance that we may request in order for us to comply with any AML/CTF Law, and
- you will notify us if you are or become:
  - a 'politically exposed' person or organisation for the purposes of any AML/CTF Law, or
  - commonly known by a name other than the name provided in the form you complete at the time of applying for an investment in the Fund.

By applying to invest in the Fund, you also acknowledge that we may:

- decide to delay or refuse any request or transaction, including by suspending the issue or redemption of units in the Fund, if we are concerned that the request or transaction may breach any obligation of, or cause us to commit or participate in an offence under any AML/CTF Law, and we will incur no liability to you if we do so
- take other action we reasonably believe is necessary to comply with AML/CTF Law, including disclosing any information that we hold about you to any of our related bodies corporate or service providers whether in Australia or outside Australia, or to any relevant Australian or foreign AML or CTF regulator, and
- collect additional information about you from time to time, from you or from third parties, for the purposes of satisfying our AML/CTF Law obligations, and that we may use and disclose any such information as described under 'Your privacy' in this section.

# Applying for an investment in the Fund

## How to apply

You will need to complete an application form accompanying a current Information Memorandum when you:

- apply for an initial investment in the Fund, or
- make an additional investment.

All investments are made on the basis of the Information Memorandum current at the time of contributing your investment amount. You can obtain a current Information Memorandum online at [www.ampcapital.com.au](http://www.ampcapital.com.au) or by contacting our Client Services team on 1800 658 404.

### Minimum investment amounts

Initial – \$10,000,000

Additional – \$100,000

We reserve the right to accept lower investment amounts.

## Payment methods

You can make your initial and additional investments by cheque or direct deposit.

### Payment by cheque

Cheques should be crossed 'Not negotiable' and made payable to:

AMP Capital Investors Limited - <Investor name>.

### Payment by direct deposit

1. Deposit your investment amount at any branch of the Westpac Bank, to:

Account name: AMP Capital Investors  
Wholesale Applications Account

Account number: 112 655

Branch: Royal Exchange,  
Corner Pitt & Bridge Streets,  
Sydney

BSB: 032-004

2. Send your completed application form, deposit receipt and identification documentation to:

Client Services  
AMP Capital Investors Limited  
GPO Box 5445  
SYDNEY NSW 2001

## Providing a Tax File Number (TFN)

You do not have to provide a Tax File Number (TFN), exemption code or Australian Business Number (ABN). However, if you do not provide any of these, we are required to deduct tax from most distributions, including where those distributions are reinvested, at the highest marginal tax rate (including the Medicare levy).

## Signing the application form

The application form should only be completed and signed by:

- the person who is, or will become, the unitholder
- an authorised signatory if the application is on behalf of a company, trust or superannuation fund, or
- an agent for the investor, acting under power of attorney or as a legal or nominated representative.

## Submitting the application form

Application forms should be mailed to:

Client Services  
AMP Capital Investors Limited  
GPO Box 5445  
SYDNEY NSW 2001

Please include all required identification documentation when submitting your application

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# AMP Capital Investors

AMP Capital Investors Limited ABN 59 001 777 591 (AFSL 232497)

## Application form – wholesale investments

Before completing this form and applying for units in the Fund, it is important that you read the Fund Term Sheet or Information Memorandum (as applicable to your investment in the Fund).

Units in the Fund will only be issued following our acceptance of this application form.

Please use a black pen and print in CAPITAL LETTERS.

### PART A – ARE YOU AN EXISTING INVESTOR WITH AMP CAPITAL?

No – go to Part C

Yes, my client number is

Investor name  – go to Part B

### PART B – PURPOSE OF THIS APPLICATION (please tick to indicate)

Additional investment Fund name  – go to Section 10

Initial investment Fund name  – go to Part C

### PART C – TYPE OF INVESTOR (please tick to indicate)

	GO TO	PAGE
<input type="checkbox"/> Individual	SECTION 1	2
<input type="checkbox"/> Joint investors	SECTION 1	2
<input type="checkbox"/> Sole trader	SECTION 1	2
<input type="checkbox"/> Company (must be registered with ASIC or a foreign registration body)	SECTION 2	4
<input type="checkbox"/> Trust	SECTION 3	6
<input type="checkbox"/> Superannuation fund	SECTION 3	7
<input type="checkbox"/> Charity	SECTION 4	9
<input type="checkbox"/> Association (incorporated or unincorporated)	SECTION 5	10
<input type="checkbox"/> Partnership	SECTION 6	12
<input type="checkbox"/> Government body	SECTION 7	14
<input type="checkbox"/> Registered co-operative	SECTION 8	15
<input type="checkbox"/> Attorney(s) completing and signing this form under power of attorney Please also tick above to indicate the type of investor.	Complete the section relevant to the type of investor, then complete Section 9.	
<input type="checkbox"/> Agent completing and signing this form as the investor's legal or nominated representative Please also tick above to indicate the type of investor.	Complete the section relevant to the type of investor, then complete Section 10.	

# SECTION 1 – INDIVIDUAL • JOINT INVESTORS • SOLE TRADER

Complete this section if you are investing as or on behalf of:

- an individual investor
- joint investors (all joint investors must provide details), or
- a sole trader.

All other investors Please refer to page 1 for the sections you need to complete.

## 1. INVESTOR 1 (all investors must complete)

### Personal details

Title  Surname

Given name(s)  Date of birth  /  /

Gender  Male  Female

Occupation  Industry

TFN (or exemption code)

Country of residency (please tick)

Australia  If other than Australia, or more than one country of residency, please specify

Country of citizenship (please tick)

Australia  If other than Australia, or more than one country of citizenship, please specify

Residential address (not a PO Box)

Unit number  Street number  Street name

Suburb/Town  State

Postcode  Country

## SOLE TRADER ONLY

Business name

ABN (if applicable)

Principal place of business (please tick)

Same as residential address in Question 1

Other – please provide address (not a PO Box)

Unit number  Street number  Street name

Suburb/Town  State

Postcode  Country

## 2. INVESTOR 2 (joint investors only)

### Personal details

Title  Surname

Given name(s)  Date of birth  /  /

Gender  Male  Female

Occupation  Industry

TFN (or exemption code)

Country of residency (please tick)

Australia  If other than Australia, or more than one country of residency, please specify

Country of citizenship (please tick)

Australia  If other than Australia, or more than one country of citizenship, please specify

Residential address (not a PO Box)

Unit number  Street number  Street name

Suburb/Town  State

Postcode  Country

## JOINT INVESTORS ONLY

Please indicate who will sign to authorise transactions on your investment account. If no selection is made, both signatures will be required for all transactions.

Both to sign

Either to sign

### 3. IDENTIFICATION DOCUMENTATION – ALL INVESTORS

To comply with our obligations under anti-money laundering and counter-terrorism financing legislation, we must collect certain information about each investor (and agent where applicable), supported by certified copies\* of relevant identification documents. Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator (please contact us for a list of accredited translators).

\* See 'Identification documentation' on the last page of this form for details about obtaining certified copies.

Please provide all relevant documents as indicated below. We cannot accept applications without these documents.

#### 3A. PRIMARY DOCUMENTS

Please tick to indicate which **one** of the primary documents below are being provided for each investor:

- certified copy of a current Australian or foreign passport that shows your photograph, date of birth and signature. For Australian passports only, we will accept a passport that expired within the 2 years prior to submitting this application form, **OR**
- certified copy of a current Australian driver's licence (must contain your photograph, date of birth and signature), **OR**
- certified copy of a current card issued by an Australian state or territory for the purpose of proving a person's age (must contain your photograph, date of birth and signature).

#### 3B. SECONDARY DOCUMENTS

If you do not have any of the primary documents above issued in your name, we will accept certain Australian or foreign documentation. Please tick below to indicate whether you are providing Australian or foreign documentation.

Australian documentation  
Please provide **one** document from **each** of the groups below.

Foreign documentation  
Please provide **both** of the following:

**Group 1.** Certified copy of an Australian birth certificate **OR** certified copy of an Australian citizenship certificate **OR** certified copy of a pension or health card issued by Centrelink.

**AND**

**Group 2.** An original notice, showing your name and residential address, issued in the preceding 12 months by the Australian Taxation Office or any Australian Commonwealth, State or Territory Government body **OR** an original notice (such as an electricity bill or rates notice) showing your name and residential address, issued in the preceding 3 months by a local government body or a utilities provider.

1. National identity card issued by a foreign government, the United Nations (UN) or an agency of the UN (must contain your photograph, date of birth and signature).

**AND**

2. Foreign driver's licence (must contain your photograph, date of birth and signature).

#### 4. ATTORNEY ACTING UNDER POWER OF ATTORNEY

Is an attorney completing and signing this form under power of attorney?

- Yes – go to Section 9
- No – go to Question 5

#### 5. AGENT FOR THE INVESTOR

Is an agent completing and signing this form as the investor's legal or nominated representative?

- Yes – go to Section 10
- No – go to Section 11

## SECTION 2 – COMPANY

Complete this section if you are:

- investing for or on behalf of a company, or
- providing details about a company trustee.

All other investors Please refer to page 1 for the sections you need to complete.

### 1. ALL INVESTORS

Company name

On account of (if applicable)

Contact person

### 2. COMPANY DETAILS

**Australian company**

Public

Proprietary

**Foreign company**

Public

Proprietary

Private

Other – please specify

**Country of formation, incorporation or registration**

**Name of regulator** if company is licensed and subject to regulation

**Licence details**

Is the company listed on a stock exchange?  Yes  No

If yes – Name of stock exchange

Is the company a subsidiary of an Australian listed company?  Yes  No

If yes – Name of Australian listed company

If yes – Name of stock exchange

### 3. COMPANY TYPE

Please tick to indicate

Australian company – go to Question 4

Foreign company – go to Question 5

### 4. AUSTRALIAN COMPANY

Company name (as registered with ASIC)

ACN

ABN

TFN (or exemption code)

**Registered office address in Australia** (not a PO Box)

Unit number Street number Street name

Suburb/Town

State

Postcode

**Principal place of business in Australia** (please tick)

Same as registered office address above

Other – please provide address (not a PO Box)

Unit number Street number Street name

Suburb/Town

State

Postcode

Go to Question 8

### 5. FOREIGN COMPANY

Is the company registered with (please tick)

ASIC – go to Question 6

Foreign registration body – go to Question 7

### 6. FOREIGN COMPANY REGISTERED WITH ASIC

Company name (as registered with ASIC)

ARBN

**Registered office address in Australia** (not a PO Box)

Unit number Street number Street name

Suburb/Town

State

Postcode

### 6A. PLACE OF BUSINESS/AGENCY

Please provide details for either the principal place of business in Australia or the company's agent in Australia

#### Principal place of business in Australia (if any)

Unit number	Street number	Street name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Suburb/Town	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>

OR

Name of company's agent in Australia (if any)

#### Agent address

Unit number	Street number	Street name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Suburb/Town	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>

### 7. FOREIGN COMPANY REGISTERED WITH FOREIGN REGISTRATION BODY

Company name (as registered with foreign registration body)

Name of foreign registration body

Foreign company identification number

### 7A. ADDRESS DETAILS

Please provide details for either the full address of the company as registered by the foreign registration body OR the principal place of business in the country of formation.

#### Full address of the company in its country of formation, incorporation or registration, as registered by the relevant foreign registration body.

Unit number	Street number	Street name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Suburb/Town	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>

Country

OR

#### Principal place of business in its country of formation (not a PO box)

Unit number	Street number	Street name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Suburb/Town	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>

### 8. MAJOR SHAREHOLDERS

For any proprietary or private company (Australian or foreign) which is not a regulated company, please provide details below. All other companies – go to Question 9.

Please provide details below for each shareholder who owns, through one or more shareholdings, more than 25% of the company's issued capital.

#### Major shareholder 1 – Full name

#### Residential address (not a PO Box)

Unit number	Street number	Street name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Suburb/Town	State
<input type="text"/>	<input type="text"/>

Postcode	Country
<input type="text"/>	<input type="text"/>

#### Major shareholder 2 – Full name

#### Residential address (not a PO Box)

Unit number	Street number	Street name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Suburb/Town	State
<input type="text"/>	<input type="text"/>

Postcode	Country
<input type="text"/>	<input type="text"/>

#### Major shareholder 3 – Full name

Suburb/Town	State
<input type="text"/>	<input type="text"/>

Postcode	Country
<input type="text"/>	<input type="text"/>

Go to question 9.

## 9. REGISTERED PROPRIETARY OR PRIVATE COMPANY ONLY

To be completed for companies registered as proprietary or private companies by an Australian or foreign registration body.  
All other companies – go to Question 10

Number of directors

Please provide full names of all directors

Director 1

Director 2

Director 3

Director 4

Director 5

Director 6

If there are more than 6 directors, please write their full names on a separate page and attach to this form.

## 10. IDENTIFICATION DOCUMENTATION – ALL COMPANIES

To comply with our obligations under anti-money laundering and counter-terrorism financing legislation, we must collect certain information about each investor (and agent or attorney where applicable), supported by certified copies\* of relevant identification documents. Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator (please contact us for a list of accredited translators).

\* See 'Identification documentation' on the last page of this form for details about obtaining certified copies.

Please provide all relevant documents as indicated below.  
We cannot accept applications without these documents.

### COMPANY REGISTRATION

Please tick to indicate that you are providing:

- certified copy of a certificate of registration or incorporation issued by ASIC or the relevant foreign registration body (must show full name of company, name of registration body, company identification number and the type of company – private or public).

## 11. ATTORNEY ACTING UNDER POWER OF ATTORNEY

Is an attorney completing and signing this form under power of attorney?

- Yes – go to Section 9  
 No – go to Question 12

## 12. AGENT FOR THE INVESTOR

Is an agent completing and signing this form as the investor's legal or nominated representative?

- Yes – go to Section 10  
 No – go to Section 11

# SECTION 3 – TRUST • SUPERANNUATION FUND

Complete this section if you are investing for or on behalf of:

- a trust, or
- a superannuation fund.

All other investors Please refer to page 1 for the sections you need to complete.

## 1. TRUST DETAILS

Name of trust

Country of establishment

TFN (or exemption code)

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

## 2. TYPE OF TRUST

Please indicate the type of trust and provide details where appropriate.

Category A  Government superannuation fund (Australian or foreign) established under legislation

Category B  Foreign superannuation fund (other than Category A)

Category C  Managed investment scheme registered with ASIC

ARSN 

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Category D  Regulated trust (such as a self-managed superannuation fund) subject to regulatory oversight of an Australian Commonwealth statutory regulator – see definition of regulated trust below.

Name of regulator (eg ASIC, APRA, ATO)

Registration/Licence details

ABN 

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Category E  Other (eg family trust, unregistered scheme, foreign trust) – please specify

### REGULATED TRUST – DEFINITION

A regulated trust means a trust that is:

- a self-managed superannuation fund within the meaning of Section 19 of the SIS Act\* – the regulator is the ATO\*\*
- a regulated superannuation fund, an approved deposit fund, a pooled superannuation trust or a public sector superannuation scheme, within the meaning of the SIS Act – the regulator is APRA\*\*\*, or
- any other trust that AMP Capital confirms is a trust that is registered and subject to regulatory oversight of an Australian Commonwealth statutory regulator in relation to its activities as a trust.

\*SIS Act – Superannuation Industry (Supervision) Act 1993

\*\*ATO – Australian Taxation Office

\*\*\*APRA – Australian Prudential Regulation Authority

## 3. BENEFICIARIES (categories B and E only)

For categories B and E, please provide details below.

All other categories – go to Question 4.

Do the terms of the trust identify the beneficiaries by reference to membership of a class?

Yes – please provide details of membership class (eg family members of a named person)

No – please provide full names of all company and individual beneficiaries

Beneficiary 1

Beneficiary 2

Beneficiary 3

Beneficiary 4

If there are more than 4 beneficiaries, please write their full names on a separate page and attach to this application form.

## 4. TYPE OF TRUSTEE

Please tick to indicate:

The trustees are all individuals – go to Question 5

The trustees are all companies – go to Question 6

The trustees are a combination of individuals and companies – go to Question 5

## 5. INDIVIDUAL TRUSTEE DETAILS

Please provide the following details for one of the individual trustees.

Personal details

Title Surname

<input type="text"/>	<input type="text"/>
----------------------	----------------------

Given name(s)

Date of birth

/	/
---	---

Country of residency (please tick)

Australia  If other than Australia, or more than one country of residency, please specify

Country of citizenship (please tick)

Australia  If other than Australia, or more than one country of citizenship, please specify

**Residential address (not a PO Box)**

Unit number    Street number    Street name  
       

Suburb/Town    State  
   

Postcode    Country  
   

**Is the trust a superannuation fund?**

- No – go to Question 8  
 Yes – go to Question 7

**6. COMPANY TRUSTEE DETAILS**

Only complete this question if there are no individuals acting as trustees.

Complete this question for **one** company trustee only.

**Business name (if any) of company trustee** (in relation to the trust)

**Is the trust a superannuation fund?**

- No – go to Question 8  
 Yes – go to Question 7

**8. IDENTIFICATION DOCUMENTATION**

To comply with our obligations under anti-money laundering and counter-terrorism financing legislation, we must collect certain information about each investor (and agent where applicable), supported by certified copies\* of relevant identification documents. Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator (please contact us for a list of accredited translators).

\* See 'Identification documentation' on the last page of this form for details about obtaining certified copies.

**Please provide all relevant documents as indicated below. We cannot accept applications without these documents.**

**8A. CATEGORIES A, C AND D ONLY** (see Question 2 for categories)

**Please tick to indicate that you are providing:**

- screen print from the relevant regulator's website showing the full name of the trust, and that the trust is a registered scheme, regulated trust or government superannuation fund.

**8B. CATEGORIES B AND E ONLY** (see Question 2 for categories)

**Please tick to indicate that you are providing both of the following:**

- certified copy or certified extract of the trust deed, **OR** notice (such as assessment notice) issued to the trust by the Australian Taxation Office within the preceding 12 months, **OR** letter from a solicitor or qualified accountant verifying the name of the trust

**AND**

- list of the full names and addresses (not PO Boxes) of all individual and company trustees.

Please continue to Question 8C.

**7. SUPERANNUATION FUND**

Fund name

Country of registration

Name of regulator

Registration number

Name of legislation under which superannuation fund was established (if applicable)



## 8C. TRUSTEE IDENTIFICATION – CATEGORIES B AND E ONLY

Only complete this question if a trustee's details were provided in Question 5, otherwise go to Question 9.

### PRIMARY DOCUMENTS

Please tick to indicate which **one** of the primary documents below is being provided:

- certified copy of a current Australian or foreign passport that shows the trustee's photograph, date of birth and signature. For Australian passports only, we will accept a passport that expired within the 2 years prior to submitting this application form, **OR**
- certified copy of a current Australian driver's licence (must contain the trustee's photograph, date of birth and signature), **OR**
- certified copy of a current card issued by an Australian state or territory for the purpose of proving a person's age (must contain the trustee's photograph, date of birth and signature). If the trustee does not have any of the above documents issued in their name, we will accept two Australian or foreign documentation as noted below:

### SECONDARY DOCUMENTS

If the trustee does not have any of the primary documents above issued in their name, we will accept certain Australian or foreign documentation. Please tick below to indicate whether you are providing Australian or foreign documentation.

- Australian documentation**  
Please provide **one** document from **each** of the groups below.
- Foreign documentation**  
Please provide **both** of the following:
- Group 1.** Certified copy of an Australian birth certificate **OR** certified copy of an Australian citizenship certificate **OR** certified copy of a pension or health card issued by Centrelink.  
**AND**
- Group 2.** An original notice, showing the trustee's name and residential address, issued in the preceding 12 months by the Australian Taxation Office or any Australian Commonwealth, State or Territory Government body **OR** an original notice (such as an electricity bill or rates notice) showing the trustee's name and residential address, issued in the preceding 3 months by a local government body or a utilities provider.
1. National identity card issued by a foreign government, the United Nations (UN) or an agency of the UN (must contain the trustee's photograph, date of birth and signature).  
**AND**
2. Foreign driver's licence (must contain the trustee's photograph, date of birth and signature).

## 9. ADDITIONAL INFORMATION

Did you complete Question 6 'Company trustee details'?

- Yes – go to Section 2 and complete all details relevant to the company named in Question 6.
- No – go to Question 10

## 10. ATTORNEY ACTING UNDER POWER OF ATTORNEY

Is an attorney completing and signing this form under power of attorney?

- Yes – go to Section 9
- No – go to Question 11

## 11. AGENT FOR THE INVESTOR

Is an agent completing and signing this form as the investor's legal or nominated representative?

- Yes – go to Section 10
- No – go to Section 11

## SECTION 4 – CHARITY

Complete this section if you are investing for or on behalf of a charity.

All other investors Please refer to page 1 for the sections you need to complete.

### 1. CHARITY DETAILS

Name of charity

Purpose of charity

Name of entity controlling the charity

Country of registration (if applicable)

If other than Australia, please provide the name of the regulator (if any)

Charity registration number (if applicable)

Charity fundraising number (if applicable)

TFN (or exemption code)

Address of registered office (not a PO Box)

Unit number

Street number

Street name

Suburb/Town

State

Postcode

Country

### 2. TYPE OF CHARITY (please tick to indicate)

- Company – go to Section 2 and complete all details for the company.
- Trust – go to Section 3 and complete all details for the trust.
- Superannuation fund – go to Section 3 and complete all details for the superannuation fund.
- Association – go to Section 5 and complete all details for the association.
- Partnership – go to Section 6 and complete all details for the partnership.
- Government body – go to Section 7 and complete all details for the government body.
- Registered co-operative – go to Section 8 and complete all details for the registered co-operative.

## SECTION 5 – ASSOCIATION

Complete this section if you are investing for or on behalf of an association.

All other investors Please refer to page 1 for the sections you need to complete.

### 1. ASSOCIATION DETAILS

Full name of association

Identification number issued on incorporation (if any) eg ACN

Chairman – Full name

Secretary – Full name

Treasurer – Full name

### 2. ASSOCIATION TYPE

Incorporated association – go to Question 3

Unincorporated association – go to Question 4

### 3. INCORPORATED ASSOCIATION

Please tick to indicate and provide details for **one** the following (either registered office, principal place of administration or public officer):

Registered office

Address (not a PO Box)

Unit number Street number Street name

Suburb/Town

State

Postcode

Country

Principal place of administration

Address (not a PO Box)

Unit number Street number Street name

Suburb/Town

State

Postcode

Country

Public officer (or president, secretary or treasurer if there is no public officer)

Full name

Position

Residential address (not a PO Box)

Unit number Street number Street name

Suburb/Town

State

Postcode

Country

### 4. UNINCORPORATED ASSOCIATION

Principal place of administration (not a PO Box)

Unit number Street number Street name

Suburb/Town

State

Postcode

Country

Details of the member who is signing on behalf of the unincorporated association.

Title Surname

Given name(s)

Date of birth

Residential address (not a PO Box)

Unit number Street number Street name

Suburb/Town

State

Postcode

Country

## 5. IDENTIFICATION DOCUMENTATION

To comply with our obligations under anti-money laundering and counter-terrorism financing legislation, we must collect certain information about each investor (and agent where applicable), supported by certified copies\* of relevant identification documents. Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator (please contact us for a list of accredited translators).

\* See 'Identification documentation' on the last page of this form for details about obtaining certified copies.

Please provide all relevant documents as indicated below. We cannot accept applications without these documents.

### 5A. ASSOCIATION IDENTIFICATION

**Incorporated association** – Please tick to indicate that you are providing one of the following:

- certified copy of information provided by ASIC or government responsible for the incorporation of the association, showing the full name of the association and the identification number (if any) issued on incorporation, **OR**
- certified copy or certified extract of the constitution or rules of the association showing the full name of the association and the identification number (if any) issued on incorporation.

**Unincorporated association** – Please tick to indicate that you are providing the following:

- certified copy or certified extract of the constitution or rules of the association showing the full name of the association and the identification number (if any) issued on incorporation.

### 5B. MEMBER IDENTIFICATION

Complete this question if individual member details were provided in Question 4, otherwise go to Question 6.

#### PRIMARY DOCUMENTS

Please tick to indicate which one of the primary documents below is being provided:

- certified copy of a current Australian or foreign passport that shows the member's photograph, date of birth and signature. For Australian passports only, we will accept a passport that expired within the 2 years prior to submitting this application form, **OR**
- certified copy of a current Australian driver's licence (must contain the member's photograph, date of birth and signature), **OR**
- certified copy of a current card issued by an Australian state or territory for the purpose of proving a person's age (must contain the member's photograph, date of birth and signature). If the member does not have any of the above documents issued in their name, we will accept two Australian or foreign documentation as noted below:

#### SECONDARY DOCUMENTS

If the member does not have any of the primary documents above issued in their name, we will accept certain Australian or foreign documentation. Please tick below to indicate whether you are providing Australian or foreign documentation.

- Australian documentation**  
Please provide **one** document from **each** of the groups below.
- Foreign documentation**  
Please provide **both** of the following:

**Group 1.** Certified copy of an Australian birth certificate **OR** certified copy of an Australian citizenship certificate **OR** certified copy of a pension or health card issued by Centrelink.

**AND**

**Group 2.** An original notice, showing the member's name and residential address, issued in the preceding 12 months by the Australian Taxation Office or any Australian Commonwealth, State or Territory Government body **OR** an original notice (such as an electricity bill or rates notice) showing the member's name and residential address, issued in the preceding 3 months by a local government body or a utilities provider.

1. National identity card issued by a foreign government, the United Nations (UN) or an agency of the UN (must contain the member's photograph, date of birth and signature).

**AND**

2. Foreign driver's licence (must contain the member's photograph, date of birth and signature).

## 6. ATTORNEY ACTING UNDER POWER OF ATTORNEY

Is an attorney completing and signing this form under power of attorney?

- Yes – go to Section 9
- No – go to Question 7

## 7. AGENT FOR THE INVESTOR

Is an agent completing and signing this form as the investor's legal or nominated representative?

- Yes – go to Section 10
- No – go to Section 11

## SECTION 6 – PARTNERSHIP

Complete this section if you are investing for or on behalf of a partnership.

All other investors Please refer to page 1 for the sections you need to complete.

### 1. PARTNERSHIP DETAILS

Full name of partnership

Registered business name of partnership (if any)

Country where partnership established

### 2. TYPE OF PARTNERSHIP

Is the partnership regulated by a professional association?

No – go to Question 3

Yes – please complete the following:

Name of association

Membership details

Please provide details for one partner only

Title

Surname

Given name(s)

Date of birth

Residential address (not a PO Box)

Unit number Street number Street name

Suburb/Town

State

Postcode

Country

### 3. UNREGULATED PARTNERSHIP ONLY

Number of partners

Please provide full name and address of each partner

Partner 1 – Full name

Residential address (not a PO Box)

Unit number Street number Street name

Suburb/Town

State

Postcode

Country

Partner 2 – Full name

Residential address (not a PO Box)

Unit number Street number Street name

Suburb/Town

State

Postcode

Country

Partner 3 – Full name

Residential address (not a PO Box)

Unit number Street number Street name

Suburb/Town

State

Postcode

Country

If there are more than 3 partners, please provide full names and residential addresses on a separate page and attach to this application form.

### 4. IDENTIFICATION DOCUMENTATION

To comply with our obligations under anti-money laundering and counter-terrorism financing legislation, we must collect certain information about each investor (and agent where applicable), supported by certified copies\* of relevant identification documents. Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator (please contact us for a list of accredited translators).

\* See 'Identification documentation' on the last page of this form for details about obtaining certified copies.

Please provide all relevant documents as indicated below. We cannot accept applications without these documents.

Please continue to Question 4A.

#### 4A. PARTNERSHIP IDENTIFICATION

Please tick to indicate that you are providing **one** of the following:

- certified copy of the partnership agreement showing the full name of the partnership, **OR**  
 certified copy of membership details independently sourced from the relevant association.

#### 4B. PARTNER IDENTIFICATION

**Regulated partnership** – please provide information below for the partner noted in Question 2.

**Unregulated partnership** – please provide information below for one of the partners noted in Question 3.

##### PRIMARY DOCUMENTS

Please tick to indicate which **one** of the primary documents below is being provided:

- certified copy of a current Australian or foreign passport that shows the partner's photograph, date of birth and signature. For Australian passports only, we will accept a passport that expired within the 2 years prior to submitting this application form, **OR**  
 certified copy of a current Australian driver's licence (must contain the partner's photograph, date of birth and signature), **OR**  
 certified copy of a current card issued by an Australian state or territory for the purpose of proving a person's age (must contain the partner's photograph, date of birth and signature). If the partner does not have any of the above documents issued in their name, we will accept two Australian or foreign documentation as noted below:

##### SECONDARY DOCUMENTS

If the partner does not have any of the primary documents above issued in their name, we will accept certain Australian or foreign documentation. Please tick below to indicate whether you are providing Australian or foreign documentation.

**Australian documentation**  
Please provide **one** document from **each** of the groups below.

**Group 1.** Certified copy of an Australian birth certificate **OR** certified copy of an Australian citizenship certificate **OR** certified copy of a pension or health card issued by Centrelink.

**AND**

**Group 2.** An original notice, showing the partner's name and residential address, issued in the preceding 12 months by the Australian Taxation Office or any Australian Commonwealth, State or Territory Government body **OR** an original notice (such as an electricity bill or rates notice) showing the partner's name and residential address, issued in the preceding 3 months by a local government body or a utilities provider.

**Foreign documentation**  
Please provide **both** of the following:

1. National identity card issued by a foreign government, the United Nations (UN) or an agency of the UN (must contain the partner's photograph, date of birth and signature).

**AND**

2. Foreign driver's licence (must contain the partner's photograph, date of birth and signature).

#### 5. ATTORNEY ACTING UNDER POWER OF ATTORNEY

Is an attorney completing and signing this form under power of attorney?

- Yes – go to Section 9  
 No – go to Question 6

#### 6. AGENT FOR THE INVESTOR

Is an agent completing and signing this form as the investor's legal or nominated representative?

- Yes – go to Section 10  
 No – go to Section 11

## SECTION 7 – GOVERNMENT BODY

Complete this section if you are investing for or on behalf of a government body.

All other investors Please refer to page 1 for the sections you need to complete.

### 1. GOVERNMENT BODY DETAILS

Full name of government body

Please tick to indicate whether the government body:

- is an entity, **OR**  
 was established under legislation

Principal place of operations (not a PO Box)

Unit number	Street number	Street name	Suburb/Town	State
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Postcode	Country			
<input type="text"/>	<input type="text"/>			

### 2. GOVERNMENT INFORMATION

Please tick to indicate whether the government body is:

- a Commonwealth of Australia government body  
 an Australian state or territory government body – please specify state or territory   
 Foreign country government body – please specify country

### 3. IDENTIFICATION DOCUMENTATION

To comply with our obligations under anti-money laundering and counter-terrorism financing legislation, we must collect certain information about each investor (and agent where applicable), supported by certified copies\* of relevant identification documents. Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator (please contact us for a list of accredited translators).

\* See 'Identification documentation' on the last page of this form for details about obtaining certified copies.

Please provide all relevant documents as indicated below. We cannot accept applications without these documents.

### 3A. GOVERNMENT BODY IDENTIFICATION

Please tick to indicate that you are providing **one** of the following:

- copy or extract of the legislation establishing the body, obtained from a reliable and independent source, such as a government website, **OR**  
 certified copy or certified extract of the relevant Australian commonwealth, state or territory, or foreign country register of government bodies.

### 4. ATTORNEY ACTING UNDER POWER OF ATTORNEY

Is an attorney completing and signing this form under power of attorney?

- Yes – go to Section 9  
 No – go to Question 5

### 5. AGENT FOR THE INVESTOR

Is an agent completing and signing this form as the investor's legal or nominated representative?

- Yes – go to Section 10  
 No – go to Section 11

## SECTION 8 – REGISTERED CO-OPERATIVE

Complete this section if you are investing for or on behalf of a registered co-operative.

All other investors Please refer to page 1 for the sections you need to complete.

### 1. REGISTERED CO-OPERATIVE DETAILS

Full name of registered co-operative

Please tick to indicate:

Co-operative is registered with ASIC

Co-operative is registered with a foreign registration body

Identification number (if any) issued by relevant registration body

Chairman – Full name

Secretary – Full name

Treasurer – Full name

### 2. ADDRESS DETAILS

Please tick to indicate and provide details for **one** the following (either registered office, principal place of administration or public officer):

Registered office (not a PO Box)

Unit number  Street number  Street name  Suburb/Town  State

Postcode  Country

Principal place of operations (not a PO Box)

Unit number  Street number  Street name  Suburb/Town  State

Postcode  Country

Public officer (or president, secretary or treasurer if there is no public officer)

Unit number  Street number  Street name  Suburb/Town  State

Postcode  Country

### 3. IDENTIFICATION DOCUMENTATION

To comply with our obligations under anti-money laundering and counter-terrorism financing legislation, we must collect certain information about each investor (and agent where applicable), supported by certified copies\* of relevant identification documents. Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator (please contact us for a list of accredited translators).

\* See 'Identification documentation' on the last page of this form for details about obtaining certified copies.

Please provide all relevant documents as indicated below. We cannot accept applications without these documents.

### 3A. REGISTERED CO-OPERATIVE IDENTIFICATION

Please tick to indicate that you are providing **one** of the following:

certified copy of information provided by ASIC or the relevant registration body responsible for the registration of the co-operative, **OR**

certified copy or certified extract of the register maintained by the co-operative.

### 4. AGENT FOR INVESTOR

Is an agent acting for the investor?

Yes – go to Section 9

No – go to Section 10



## SECTION 9 – ATTORNEY ACTING UNDER POWER OF ATTORNEY

Complete this section if one or more attorneys are completing and signing this form under power of attorney.

Before completing this section – you must complete the section relevant to the type of investor on whose behalf you are acting as attorney (see page 1 of this form).

### 1. TYPE OF ATTORNEY

Please tick to indicate, and provide details.

#### 1A. INDIVIDUAL ATTORNEY

Individual attorney(s)

Full name(s) of individual attorney(s)

Attorney 1

Attorney 2

If there are more than 2 attorneys, please write their full names on a separate page and attach to this form.

#### 1B. NON-INDIVIDUAL ATTORNEY

Non-individual attorney

Full name of non-individual attorney

Full name(s) of individual attorney(s) appointed by the non-individual attorney to complete and sign this form.

Attorney 1

Attorney 2

If there are more than 2 attorneys, please write their full names on a separate page and attach to this form.

### 2. IDENTIFICATION DOCUMENTATION

To comply with our obligations under anti-money laundering and counter-terrorism financing legislation, we must collect certain information about each investor (and agent or attorney where applicable), supported by certified copies\* of relevant identification documents. Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator (please contact us for a list of accredited translators).

\* See 'Identification documentation' on the last page of this form for details about obtaining certified copies.

Please provide all relevant documents as indicated below. We cannot accept applications without these documents.

#### 2A. EVIDENCE OF ATTORNEY'S AUTHORITY TO ACT

Please tick to indicate that you are providing:

a copy of the power of attorney which confirms that any attorney completing and signing this form is authorised to do so under the power of attorney.

If the power of attorney does not contain a sample of each attorney's signature, please tick to indicate that you are also providing:

a list containing the name of each attorney and a sample of each attorney's signature.

**Important:** By signing this form under power of attorney, the attorney warrants that, at the time of signing, they had not received notice of revocation of that power of attorney.

#### 2B. NON-INDIVIDUAL ATTORNEY ONLY

Please tick to indicate that you are providing:

written evidence of the authority given by the non-individual attorney to the person(s) named in Question 1B.

### 3. ALL ATTORNEYS

Please tick to indicate:

Additional investment – go to Section 11.

Initial investment – If you have completed the section relevant to the type of investor on whose behalf you are completing and signing this form – go to Section 11.

Otherwise, please complete the relevant section:

- Individual – Section 1
- Joint investor – Section 1
- Sole trader – Section 1
- Company – Section 2
- Trust – Section 3
- Superannuation fund – Section 3
- Charity – Section 4
- Association – Section 5
- Partnership – Section 6
- Government body – Section 7
- Registered co-operative – Section 8

## SECTION 10 – AGENT FOR THE INVESTOR

Complete this section if an agent is completing and signing this form as the investor's legal or nominated representative. If there is more than one agent, please write their full names on a separate page and attach to this form.

Before completing this section – you must complete the section relevant to the type of investor on whose behalf you are acting as agent (see page 1 of this form).

### 1. TYPE OF AGENT

Please tick to indicate, and provide details.

#### 1A. INDIVIDUAL AGENT

Individual agent

Full name of individual agent

#### 1B. NON-INDIVIDUAL AGENT

Non-individual agent

Full name of non-individual agent

Full name of the person representing the non-individual agent in relation to this application

### 2. IDENTIFICATION DOCUMENTATION

To comply with our obligations under anti-money laundering and counter-terrorism financing legislation, we must collect certain information about each investor (and agent or attorney where applicable), supported by certified copies\* of relevant identification documents. Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator (please contact us for a list of accredited translators).

\* See 'Identification documentation' on the last page of this form for details about obtaining certified copies.

Please provide all relevant documents as indicated below. We cannot accept applications without these documents.

#### EVIDENCE OF AGENT'S AUTHORITY TO ACT

Please tick to indicate that you are providing:

written evidence of the agent's authority to act for the investor.

### 3. ALL AGENTS

Please tick to indicate:

Additional investment – go to Section 11.

Initial investment – If you have completed the section relevant to the type of investor on whose behalf you are completing and signing this form – go to Section 11.

Otherwise, please complete the relevant section:

- Individual – Section 1
- Joint investor – Section 1
- Sole trader – Section 1
- Company – Section 2
- Trust – Section 3
- Superannuation fund – Section 3
- Charity – Section 4
- Association – Section 5
- Partnership – Section 6
- Government body – Section 7
- Registered co-operative – Section 8

## SECTION 11 – ALL INVESTORS

All investors (or their agents or attorneys if applicable) must complete this section.

Please refer to page 1 for other sections you need to complete.

**Important** If an agent is completing and signing this form as the investor's legal or nominated representative, the agent must also complete Section 10. If an attorney is completing and signing this form under power of attorney, the attorney must also complete Section 9.

### 1. CONTACT DETAILS

Please provide one set of contact details that we can use for all communications with you.

Unit number	Street number	Street name	Suburb/Town	State
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Postcode	Country	Phone	Fax	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Mobile	Email			
<input type="text"/>	<input type="text"/>			

Existing AMP Capital investors: If you are changing the contact details previously provided to us, please indicate by ticking the box on the right.

### 2. INVESTMENT DETAILS

Fund name

Please indicate the amount you are investing and the payment method.

		Investment by cheque*	Investment by direct deposit
Initial investment (minimum \$10,000,000)	\$ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
Additional investment (minimum \$100,000)	\$ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>

\* Cheques should be crossed 'Not negotiable' and made payable to AMP Capital Investors Limited.

### 3. WITHDRAWALS AND DISTRIBUTIONS

#### 3A. PAYMENT OF WITHDRAWALS

All withdrawals are paid into a nominated account. Please provide details of the account into which you would like withdrawals to be paid.

Account name	BSB	Account number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Name of financial institution	Branch address	
<input type="text"/>	<input type="text"/>	

Please note that your nominated account must be an Australian bank, building society or credit union account, not a credit card account.

#### 3B. PAYMENT OF DISTRIBUTIONS

Please indicate how you would like your distributions to be paid. If no selection is made, distributions will be reinvested.

Reinvest in additional units in the Fund.  Pay directly into the account nominated in Question 3A above.

### 4. DECLARATION (all investors, or their agents or attorneys if applicable, must complete)

All investors (or their agents or attorneys if applicable) must sign this declaration. We cannot process applications without the relevant signatures. I/We:

- wish to apply for units in the Fund noted in Question 2 above, received the Term Sheet or Information Memorandum relevant to the unit class for the Fund in which I am/we are investing and agree to be bound by the Term Sheet or Information Memorandum and the terms of the Fund's constitution, as may be amended from time to time
- to the extent a Product Disclosure Statement or other disclosure document is issued with respect to the unit class I/we are invested in, I/we agree to be bound by the terms of such disclosure document, as may be updated or reissued from time to time
- confirm that I/we have read and understood the Term Sheet or Information Memorandum relevant to the Fund noted in Section 11
- agree to information about me/us being collected, used and disclosed in accordance with the privacy statement contained in the Term Sheet or Information Memorandum
- agree to the anti-money laundering and counter-terrorism financing statement contained in the Term Sheet or Information Memorandum
- acknowledge that investments in the Fund are not deposits or liabilities of any company in the AMP Group
- acknowledge that the Fund is subject to investment risks, which could include delays in repayment, and loss of income and capital invested and that no member of the AMP Group guarantees the performance of the Fund or any particular rate of return
- declare and agree that any information and documents that will be used for the purposes of this application (whether or not provided on or with this application) are complete and correct, and if they are about another person, have been provided with the consent of that person
- acknowledge that it is a criminal offence to knowingly provide false or misleading information or documents in connection with this application
- if a certified copy of a document containing a photograph of an individual is submitted with this application, I/we warrant that I/we have advised the certifier of their responsibility to be satisfied that the photograph in the original document is a true likeness of the individual named in that document, and
- if you are a trustee, you warrant that, at the time of signing, you are authorised under the relevant trust deed, to apply and to do all things necessary as a result of becoming a unitholder.

### 3. SIGNATURE(S)

#### Signatory 1

Title  Surname  First name

Signing as (please tick):

- Individual       Sole trader       Trustee       Director  
 Joint investor       Partner       Sole director       Agent       Attorney  
 Representative of association/co-operative/government body – please specify position (eg chairman)

Signature  Date

#### Signatory 2

Title  Surname  First name

Signing as (please tick):

- Joint investor       Trustee       Company secretary  
 Partner       Director       Agent       Attorney (if more than 2 attorneys, please provide names and signatures)

Signature  Date

### 4B. APPLICATION FORM CHECKLIST

Incomplete information can delay the processing of your application. Please use the checklist below to confirm that you have provided the required information and documents.

- Completed the appropriate section (see 'Type of investor' on page 1)  
 Completed Section 10 and signed the declaration  
 If you are an agent for an investor, you have completed:  
• the section relevant to the type of investor on whose behalf you are acting, and  
• Section 9, and  
• Section 10.  
 Enclosed required documents as outlined in 'Identification documentation' at the end of each section.

### PAYING BY CHEQUE

Send your completed application form, identification documentation and cheque to:

Client Services  
AMP Capital Investors Limited  
GPO Box 5445  
SYDNEY NSW 2001

Please make cheque payable to AMP Capital Investors Limited.

### PAYING BY DIRECT DEPOSIT

1. Deposit your investment amount at any branch of the Westpac Bank, to:

**Account name:** AMP Capital Investors Wholesale Applications Account  
**Account number:** 112 655  
**Branch:** Royal Exchange, Corner Pitt and Bridge Streets, Sydney  
**BSB:** 032-004

2. Send your completed application form, identification documentation and deposit receipt to:

Client Services  
AMP Capital Investors Limited  
GPO Box 5445  
SYDNEY NSW 2001

# IDENTIFICATION DOCUMENTATION

To comply with our obligations under anti-money laundering and counter-terrorism financing legislation, we must collect certain information about each investor. In some cases, this information must be supported by a 'certified copy' or 'certified extract' of an identification document.

A **certified copy** is a document that has been certified as a true and correct copy of an original document.

A **certified extract** is an extract that has been certified as a true copy of the relevant information contained in the original document.

We can only accept the certified copy itself; we cannot accept faxed or scanned versions of certified copies.

## HOW TO CERTIFY COPIES

### 1. All documents

The person certifying a copy of any document must include the following on each certified copy:

- a) the certifier's signature
- b) the certifier's full name
- c) the date of certifying the copy
- d) the capacity in which the certifier is signing (see 'Who can certify copies?' below), and
- e) a statement to the effect of: 'I certify this to be a true and correct copy of the original document.'

### 2. Documents containing photographs

As well as providing the information noted above, certifiers and investors have additional responsibilities in relation to any documents that contain photographs of individuals.

#### • Certifier's responsibility

For any document containing a photograph of an individual, the certifier must be satisfied that the photograph is a true likeness of the individual named in that document.

#### • Investor's responsibility

By applying to invest in the Fund the investor (or agent for the investor if applicable) warrants that they have advised the certifier of the certifier's responsibility that for any document containing a photograph of an individual, the certifier is satisfied that the photograph is a true likeness of the individual named in that document.

## WHO CAN CERTIFY COPIES?

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Copies can be certified by any of the following:

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- a permanent employee of Australia Post with two or more years of continuous service who is employed in an office supplying postal services to the public
- an agent of Australia Post who is in charge of an office supplying postal services to the public
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\* Please note that 'officer' for documentation certification purposes is:

- for companies – a director or secretary of the company
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- for trusts – a trustee or manager of the trust.

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- a notary public.

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**Investing. It's what we do.**